

6WXGHQW)LQDQFLDO \$LG

,QVWLWXWLRQ 8QLYHUVLW\ RI 6RXWK)ORULGD 0DLQ &DPSXV
8VHU , ' 3

2YHUYLHZ

,3('6 6WXGHQW)LQDQFLDO \$LG &RPSRQHGW 2YHUYLHZ

3XEOLF \$FDGHPLF 5HSRUWHUV

:HOFRPH WR WKH 6WXGHQW)LQDQFLDO \$LG 6)\$ FRPSRQHGW RI WKH 8 6 'HSDUWPHQW RI (GXFDWLRQ\ ,QWHJUDWHG
3RVVHFRQGDU\ (GXFDWLRQ 'DWD 6\ VWHP ,3('6

7KH SXUSRVH RI WKH 6)\$ FRPSRQHGW LV WR FROOHFW LQIRUPDWLRQ DERXW ILQDQFLDO DLG SURYLGHG WR YDULRXV JURXS RI
XQGHUJUDGDWH VWXGHQWV DW \RXU LQVWLWXWLRQ

%()25(<28 %(*,1

<RX ZLOO QHHG WKH IROORZLQJ PDWHULDOV WR FRPSOHWH WKLV VXUYH\

6)\$ LQVWUXFWLRQV

&RXQWV DQG GROODUV DPRXQWV RI GLIIHUHQW W\SHV RI DLG UHFHLYHG E\ WKH IROORZLQJ VWXGHQWV LQ

WKH IXOO ILQDQFLDO DLG \HDU

*URXS \$OO XQGHUJUDGDWH VWXGHQWV

*URXS 2I WKH VWXGHQWV LQ *URXS WKRVH ZKR DUH IXOO WLPH ILUVW WLPH GHJUHH FHUWLILFDWH

VHHNLQJ VWXGHQWV

*URXS 2I WKH VWXGHQWV LQ *URXS WKRVH SD\LQJ LQ VWDWH RU LQ GLVWULFW WXLWLRQ ZKR

UHFHLYHG JUDQW RU VFKRODUVKLS DLG IURP WKH IHGHDO JRYHUQPHQW VWDWH ORFDO JRYHUQPHQW RU

WKH LQVWLWXWLRQ

*URXS 2I WKH VWXGHQWV LQ *URXS WKRVH SD\LQJ LQ VWDWH RU LQ GLVWULFW WXLWLRQ ZKR

UHFHLYHG 7LWOH ,9 IHGHDO VWXGHQW DLG

/LYLQJ DUUDQJPHQW LQIRUPDWLRQ IRU *URXS DQG *URXS VWXGHQWV LQ WKH IXOO

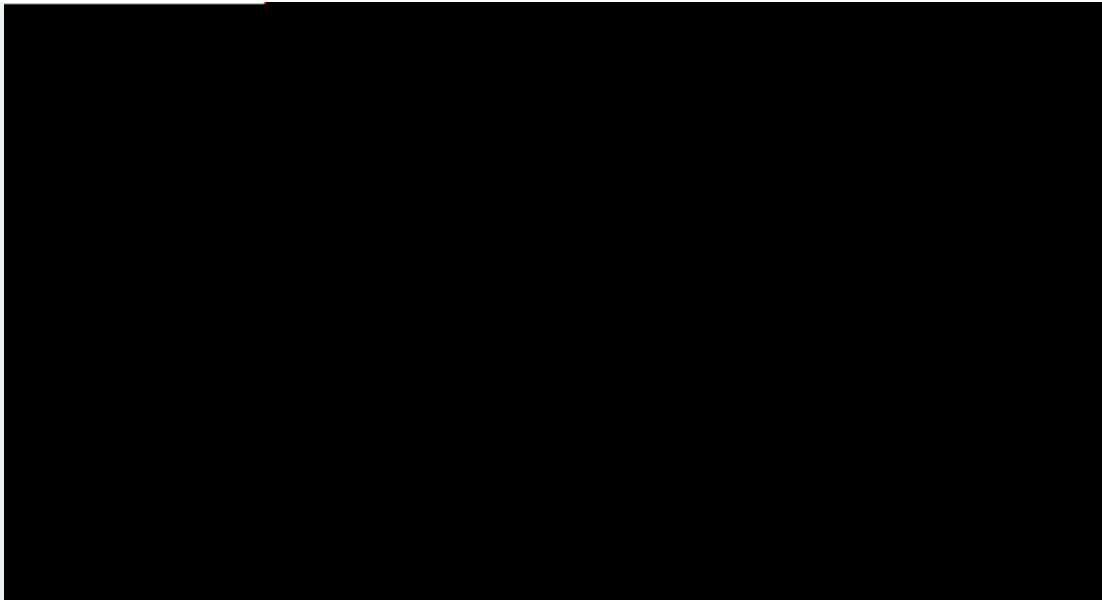
ILQDQFLDO DLG \HDU

,QFRPH FDWHJRULHV IRU *URXS VWXGHQWV LQ WKH IXOO ILQDQFLDO DLG \HDU

.(&21&(376

*URXSV

,Q WKLV FRPSRQHGW \RX ZLOO EH DVNHG WR UHSRUW LQIRUPDWLRQ UHJDUGLQJ GLIIHUHQW JURXS RI VWXGHQWV 6HH EHZ IRU D
YLXDO UHSUHVHQDWLRQ RI WKHVH YDULRXV JURXS



\$LG 5HFHLYHG
7KURXJKRXW WKH LQVWUXFWLRQV WKH ZRUG 'UHFHLYHG' UHIHUV WR ILQDQFLDO DLG WKDW ZDV DZDUGHG WR DQG DFFHSWHG E\ D
VWXGHQW 7KLV DPRXQW PD\ GLIIHU IURP WKH DLG DPRXQW WKDW LV GLVEXUVHG WR D VWXGHQW

,QWHUDEFWLYH (GLWV DQG (UURU 0HVVDJHV
7KH 6)\$ FRPSRQHQW FRQWDLQV LQWHUDEFWLYH HGLWV WKDW ZLOO FKHFN IRU EODQN ILHOGV LQYDOLG YDOXHV RU YDOXHV WKDW IDOO
RXWVLGH H[SHFWHG UDQJHV 6RPH HUURU PHVVDJHV ZLOO UHTXLUH \RX WR FRQILUP RU H[SODLQ WKH YDOXHV WKDW \RX HQWHUHG
6RPH HUURU PHVVDJHV DUH IDWDO DQG ZLOO UHTXLUH \RX WR FRQWDFW WKH ,3('6 +HOS 'HVN IRU UHVROXWLRQ

&RQWH[W %R[HV
<RX ZLOO ILQG RSWLRQDO WH[W ER[HV WKURXJKRXW WKH 6)\$ FRPSRQHQW &RQWH[W ER[HV DOORZ \RX WR SURYLGH PRUH
LQIRUPDWLRQ DERXW WKH GDWD \RX HQWHU 1RWH WKDW VRPH RI WKHVH FRQWH[W ER[HV ZLOO EH PDGH DYDLODEOH WR WKH SXEOLF
RQ &ROOHJH 1DYLJDWRU VR PDNH VXUH WKDW WKH LQIRUPDWLRQ \RX HQWHU FDQ EH XQGHUWRRG HDVLO\ E\ VWXGHQWV SDUHQWV
DQG WKH JHQHUDO SXEOLF

5HVRXUFHV

7R GRZQORDG WKH VXUYH\ PDWHULDOV IRU WKLV FRPSRQHQW 6XUYH\ 0DWHULDOV

7R DFFHVV \RXU SULRU \HDU GDWD VXEPLVVLRQ IRU WKLV FRPSRQHQW 5HSRUWHG 'DWD

,I \RX KDYH TXHVWLRQV DERXW FRPSOHWLQJ WKLV VXUYH\ SOHDVH FRQWDFW WKH ,3('6 +HOS 'HVN DW

,QVWLWXWLRQ 8QLYHUVLW\ RI 6RXWK)ORULGD 0DLQ &DPSXV
8VHU , ' 3

3DUW %

3DUW % (QWHU)LQDQFLDO \$LG \$ERXW *URXS

*URXS VWXGHQWV DUH DOO XQGHUJUDGXDWHV HQUROOHG LQ)DOO

)RU WKLW SDUW UHSRUW

)LQDQFLDO DLG UHFHLYHG E\ *URXS VWXGHQWV IURP DOO VRXUFHV WKH IHGHUDO JRYHUQPHQW VWDWH ORFDO
JRYHUQPHQW WKH LQVWLWXWLRQ DQG RWKHU VRXUFHV NQRZQ WR WKH LQVWLWXWLRQ
)LQDQFLDO DLG UHFHLYHG E\ *URXS VWXGHQWV DW DQ\ WLPH GXULQJ WKH IXOO DLG \HDU DFDGHPLF \HDU
±

,Q WKH ILHOGV EHORZ UHSRUW WKH QXPEHU RI *URXS VWXGHQWV DQG WKH WRWDO DPRXQW RI DLG UHFHLYHG E\ WKHVH VWXGHQWV IRU
HDFK W\SH RI DLG

,QIRUPDWLRQ IURP 3DUW \$)DOO)DOO

*URXS

\$OO XQGHUJUDGXDWV VWXGHQWV HQUROOHG LQ)DOO

7KLW QXPEHU LV FDUULHG IRUZDUG IURP 3DUW \$ /LQH

\$LG 7\SH	1XPEHU RI VWXGHQWV UHFHLYHG DLG	QXPEHU RI VWXGHQWV UHFHLYHG DLG	DPRXQW RI DLG	RI

7RWDO JUDQW R.U
VFKRODUVKLS DLG IURP WKH
IHGHUDO JRYHUQPHQW
VWDWH ORFDO JRYHUQPHQW
RU WKH LQVWLWXWLRQ
UHFHLYHG E\ VWXGHQWV LQ
*URXS ([FOXGH RWKHU
VRXUFHV RI JUDQWV

\$YHUDJH WRWDO JUDQW DQG
VFKRODUVKLS DLG IURP WKH
IHGHUDO JRYHUQPHQW
VWDWH ORFDO JRYHUQPHQW
RU WKH LQVWLWXWLRQ
UHFHLYHG E\ VWXGHQWV LQ
*URXS FDOFXODWHG
7KLV YDOXH LV FDOFXODWHG
XVLQJ WKH IROORZLQJ
IRUPXOD >' '@

<RX PD\ XVH WKH VSDFH EHORZ WR SURYLGH FRQWH[W IRU WKH GDWD \RX YH UHSRUWHG DERYH

,QVWLWXWLRQ 8QLYHUVLW\ RI 6RXWK)ORULGD 0DLQ &DPSXV
8VHU , ' 3

3DUW *

3DUW * 1HW 3ULFH &DOFXODWLRQ IRU *URXS

*URXS VWXGHQWV DUH DOO IXOO WLPH ILUVW WLPH GHJUHH FHUWLILFDWH VHHNLQJ XQGHUJUDGXDWLV HQUROOHG LQ)DOO ZKR
SDLG WKH LQ VWDWH RU LQ GLVWULFW WXLWLRQ UDWL DQG UHFHLYHG 7LWOH ,9 IHGHUDO VWXGHQW DLG LQFOXGLQJ IHGHUDO JUDQWV RU
IHGHUDO VWXGHQW ORDQV

7KH IROORZLQJ QHW SULFH FDOFXODWLRQ LV EDVHG RQ LQIRUPDWLRQ WKDW \RXU LQVWLWXWLRQ UHSRUWHG LQ WKH ,QVWLWXWLRQDO &KDUDFW
FRPSRQHQW DQG WKH 6WXGHQW)LQDQFLDO \$LG FRPSRQHQW

)RU PRUH LQIRUPDWLRQ DERXW WKH GDWD \RXU LQVWLWXWLRQ UHSRUWHG LQ WKH ,QVWLWXWLRQDO &KDUDFWHULVWLFV FRPSRQHQW SOHDVH
FRQWDFW \RXU LQVWLWXWLRQ ¶V ,3(6 .H\KROGHU

&RPSRQHQWV RI FRVW RI DWWHQGDQFH

3XEOLVKHG WXLWLRQ DQG UHTXLUHG IHV ORZHU RI LQ GLVWULFW RU LQ VWDWH
UDWHV

%RRNV DQG VXSSOLHV

5RRP DQG ERDUG DQG RWKHU H[SHQVHV E\ OLYLQJ DUUDQJHPHQW

D 2Q FDPSXV

1XPEHU RI *URXS VWXGHQWV E\ OLYLQJ DUUDQJHPHQW

D 2Q FDPSXV

:HLJKWHG DYHJDJH E\ OLYLQJ DUUDQJHPHQW H[FOXGLQJ XQNQRZQ

YDOXHV IRU URRP DQG ERDUG DQG RWKHU H[SHQVHV 6HH

LQVWUXFWLRQV IRU WKH IRUPXOD IRU WKLW FDOFXODWLRQ

,QVWLWXWLRQ 8QLYHUVLW\ RI 6RXWK)ORULGD 0DBQH\DP'SXV

6XPPDU\

,3('6 6WXGHQW)LQDQFLDO \$LG 6)\$ 6XUYH\ 6XPPDU\

,3('6 FROOHFWV LPSRUWDQW LQIRUPDWLRQ UHJDUGLQJ \RXU LQVWLWXWLRQ \$OO GDWD UHSRUWHG LQ ,3('6
VXUYH\ FRPSRQHQWV EHFRPH DYDLODEOH LQ WKH ,3('6 'DWD &HQWHU DQG DSSHDU DV DJJUHJDWHG GDWD
LQ YDULRXV 'HSDUWPHQW RI (GXFDWLRQ UHSRUWV \$GGLWLRQDOO\ VRPH RI WKH UHSRUWHG GDWD DSSHDUV
VSHFLILFDOO\ IRU \RXU LQVWLWXWLRQ WKURXJK WKH &ROOHJH 1DYLJDWRU ZHEVLWH DQG LV LQFOXGHG LQ \RXU
LQVWLWXWLRQ¶V 'DWD)HHGEDFN 5HSRUW ')5 7KH SXUSRVH RI WKLV VXPPDU\ LV WR SURYLGH \RX DQ
RSSRUWXQLW\ WR YLHZ VRPH RI WKH GDWD WKDW ZKHQ DFFHSWHG WKURXJK WKH ,3('6 TXDOLW\ FRQWURO
SURFHVV ZLOO DSSHDU RQ WKH &ROOHJH 1DYLJDWRU ZHEVLWH DQG RU \RXU ')5 &ROOHJH 1DYLJDWRU LV
XSGDWHG DSSUR[LPDWHO\ WKUHH PRQWKV DIWHU WKH GDWD FROOHFWLRQ SHULRG FORVHV DQG 'DWD)HHGEDFN
5HSRUWV ZLOO EH DYDLODEOH WKURXJK WKH ([37 DQG VHQR WR \RXU LQVWLWXWLRQ¶V &(9400 rg25 494.08 UR FOR3.08 UR4G 'DWD)HHGEDF

,QVWLWXWLRQ 8QLYHUVLW\ RI 6RXWK)ORULGD 0DLQV8DP\$XV3

([SODQDWLRQ 5HSRUW